



CASH SPECIAL UTILITY DISTRICT

172 FM 1564 EAST
GREENVILLE, TEXAS 75402
PHONE (903) 883-2695
www.cashwater.org

NOTICE OF MEETING

DATE: February 23, 2026
HOUR: 7:00 p.m.
PLACE: District Office located on FM 1564 at HWY. 34, Greenville, Texas

AGENDA

1. Call to order
2. Invocation & Pledge of Allegiance
3. Public comment (limit three minutes and one speaker per issue)
4. Discussion with Teddy Reel on the Hunt County Judge election.
5. Consideration and possible approval regarding potential sale and issuance of the \$4,280,000 Cash Special Utility District Revenue Bonds, Series 2026 (the "Bonds"):
 - Receive report from Financial Advisor;
 - Approve Preliminary Official Statement and Notice of Sale of the Bonds;
 - Consider and take action regarding engagement of Special Tax Counsel;
 - Award the Sale of the Bonds;
 - Adopt Resolution Authorizing the Issuance of \$4,280,000 Cash Special Utility District Revenue Bonds, Series 2026; Prescribing the Terms and Provisions Thereof; Making Provision for the Payment of the Interest Thereon and the Principal Thereof; Authorizing the Sale of the Bonds; Approving a Paying Agent/Registrar Agreement; and Containing Other Provisions Relating to the Subject;
 - Approve Payment of Bond Review Fee to Attorney General; and
 - Authorize such other actions as may be necessary, appropriate or convenient for the issuance, sale and delivery of the Bonds.
6. Consensus agenda: Minutes, Monthly Financial, New Construction Expenditures
7. Consideration and possible approval of Certification of Unopposed Candidates for Directors Election
8. Consideration and possible approval of Order of Cancellation for Directors Election
9. Miscellaneous reports and or discussions
10. Adjourn


Heath McGee/General Manager

CASH SPECIAL UTILITY DISTRICT
NOTICE OF CONTINGENT FEE ENGAGEMENT OF SPECIAL TAX COUNSEL

Pursuant to Texas Government Code Section 2254.1036, notice is hereby given that the Board of Directors of Cash Special Utility District (the "District"), at the public meeting described in the Notice of Public Meeting to which this Exhibit is attached, shall consider the engagement of McCall, Parkhurst & Horton L.L.P. (the "Firm") to provide Tax Preparation Services for a contingent fee. In support thereof, the Firm offers the following:

- (A) The Firm is proposing to perform tax preparation services ("Tax Preparation Services") for the purpose of assisting the District in the areas of federal tax law relating to the exemption of interest from federal income taxation on governmental public securities in the form of bonds.
- (B) The Firm is a well-qualified law firm with more than 100 years of experience and has represented numerous entities similar to the District in matters related to the issuance of municipal bonds.
- (C) The Firm has no relationship with the District or its Board members other than its position as provider of Tax Preparation Services.
- (D) Tax Preparation Services are highly specialized services involving complex regulatory guidance. While the District's Bond Counsel effectuates the issuance of District bonds, the Firm possesses expertise with the intricacies of federal tax law which are outside the scope of Bond Counsel's engagement, necessitating the engagement of Firm.
- (E) The Firm's compensation is contingent upon the issuance and from proceeds of the sale of the bonds. Tax Preparation Services, and many other types of legal and financial counsel associated with an offering of municipal securities, are often provided on a contingent basis.
- (F) This contingent fee contract is in the best interest of the District's residents because the arrangement allows the District to have certainty of its costs prior to the issuance of such bonds, which allows it to size its bonds with greater certainty. This arrangement also allows the District to preserve its right to discontinue the issuance of such bonds for any reason without expending any costs incurred by the Firm's for its Tax Preparation Services.